

MARKET-LINKED DEBENTURE VALUATION

Issuer: ECL Finance Limited

Security Details:

Valuation as on 18th Sep 2023																		
Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Actual Residual Face Value per Debenture	Valuation price per Rs100 Face value	Valuation as of previous week	Latest conservative rating	Rating Change (upgrade/downgrade)	Valuation Triggered (Call/Put/Maturity)	Valuation Triggered Date	Residual tenure	No. of call options in the instrument	No. of put options in the instrument	No. of redemptions (in staggered redemption securities)	Last Final Fixing Date in the instrument
1	INE804073E1	ECL Finance Limited	G6H601A	CNX Nifty Index	22-Aug-16	17-Aug-26	Rs. 1,00,000	189.88	189.43	BWR AA+ Stable		Maturity	17-Aug-26	2.915068493				30-Jul-26
2	INE80408775	ECL Finance Limited	L2G701A	CNX Nifty Index	22-Jun-17	03-Jul-23	Rs. 1,00,000	Matured	Matured	CRISIL PP-MLD AA		Maturity	03-Jul-23	-				29-Dec-22
3	INE80408783	ECL Finance Limited	L2G701B	CNX Nifty Index	22-Jun-17	03-Jul-23	Rs. 1,00,000	Matured	Matured	CRISIL PP-MLD AA		Maturity	03-Jul-23	-				29-Dec-22
4	INE80408817	ECL Finance Limited	D3F701A	CNX Nifty Index	30-Jun-17	30-Jun-23	Rs. 1,00,000	Matured	Matured	ICRA PP-MLD A+		Maturity	30-Jun-23	-				27-Apr-23
5	INE80408791	ECL Finance Limited	L2H701A	CNX Nifty Index	29-Jun-17	10-Jul-23	Rs. 1,00,000	Matured	Matured	CRISIL PP-MLD AA		Maturity	10-Jul-23	-				29-Dec-22
6	INE80408809	ECL Finance Limited	L2H701D	CNX Nifty Index	29-Jun-17	10-Jul-23	Rs. 1,00,000	Matured	Matured	CRISIL PP-MLD AA		Maturity	10-Jul-23	-				29-Dec-22
7	INE80408825	ECL Finance Limited	A3A701A	CNX Nifty Index	11-Aug-17	18-Aug-23	Rs. 1,00,000	Matured	Matured	ICRA PP-MLD A+		Maturity	18-Aug-23	-				25-Jan-23
8	INE80408825	ECL Finance Limited	A3A701A-01	CNX Nifty Index	11-Aug-17	18-Aug-23	Rs. 1,00,000	Matured	Matured	ICRA PP-MLD A+		Maturity	18-Aug-23	-				25-Jan-23
9	INE80408817	ECL Finance Limited	D3F701A-01	CNX Nifty Index	04-Aug-17	30-Jun-23	Rs. 1,00,000	Matured	Matured	ICRA PP-MLD A+		Maturity	30-Jun-23	-				27-Apr-23
10	INE80408817	ECL Finance Limited	D3F701A-02	CNX Nifty Index	18-Aug-17	30-Jun-23	Rs. 1,00,000	Matured	Matured	ICRA PP-MLD A+		Maturity	30-Jun-23	-				27-Apr-23
11	INE80408825	ECL Finance Limited	A3A701A-02	CNX Nifty Index	24-Oct-17	18-Aug-23	Rs. 1,00,000	Matured	Matured	ICRA PP-MLD A+		Maturity	18-Aug-23	-				25-Jan-23
12	INE80408825	ECL Finance Limited	A3A701A-03	CNX Nifty Index	06-Nov-17	18-Aug-23	Rs. 1,00,000	Matured	Matured	ICRA PP-MLD A+		Maturity	18-Aug-23	-				25-Jan-23
13	INE80408817	ECL Finance Limited	D3F701A-03	CNX Nifty Index	21-Nov-17	30-Jun-23	Rs. 1,00,000	Matured	Matured	ICRA PP-MLD A+		Maturity	30-Jun-23	-				27-Apr-23

* Issue Date is Deemed Date of Allotment

** A actual maturity could be earlier than the date mentioned in the table above, as it is an auto callable structure.

DISCLAIMER

Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from and/or provided by the Issuer or obtained by the Valuation Agent from sources it considers reliable. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the Valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture. The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor. The Valuation Agent is not responsible for any errors and especially states that it has no financial liability to the issuer / users / investors of the Valuation. In the event of early redemption/buy back/ any other premature exit, the investors may choose to contact the Issuer directly or through their intermediaries (through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.

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