

**NOTIFICATION FOR SALE OF SECURITY RECEIPTS**  
(Modification/Amendment I)

We, ECL Finance Limited (ECLFL) issued a notification on our website (<https://eclfinance.edelweissfin.com/>) on 24<sup>th</sup> March 2023 for sale of certain Security Receipt/s (SR/SRs), on the terms and conditions contained more elaborately therein.

We would like to inform that the entire process to be intended to close before FY23, however inadvertently while issuing the notification the bid date was stipulated as 30<sup>th</sup> March 2023 which is a non-working day/Bank Holiday in most of the states. So, we hereby issue the following addendum.

The fresh schedule of sale process is mentioned further below.

This modification should be read along with the notification dated 24<sup>th</sup> March 2023.

Save and except the above modification, all other terms and conditions of the sale notification shall remain unchanged.

**Schedule**

Sr. No.	Activity	Date & Time
1	Paper Publication of Sale of Security Receipts	10 <sup>th</sup> March, 2023
2	Last date of submission for EOI & Execution of NDA	27 <sup>th</sup> March, 2023
3	Opening of Data Room	24 <sup>th</sup> March 2023 to 28 <sup>th</sup> March 2023 (Both days inclusive)
4	Resolution of Queries	24 <sup>th</sup> March 2023 to 28 <sup>th</sup> March 2023 (Both days inclusive)
5	Submission of bids	29 <sup>th</sup> March 2023 before 11:30 AM
6	Date of Opening Bids and Communication to the Successful Bidders	29 <sup>th</sup> March 2023 after 12:30 PM
7	Date of Payment & Documentation	29 <sup>th</sup> March 2023 to 31 <sup>st</sup> March 2023

For ECL Finance Limited

Sd/-

(Authorized Signatory)