

## NOTIFICATION FOR SALE OF STRESSED FINANCIAL ASSETS-ADDENDUM

We, ECL Finance Limited (ECLFL) issued a notification on our website (<https://www.eclfinance.edelweissfin.com>) on 27<sup>th</sup> November, 2021 for sale of certain Identified Stressed financial Assets on the terms and conditions contained more elaborately therein.

Due to the slow progress in due diligence of one of the Stressed Asset, ECLFL has decided to extend the due diligence period for the said Stressed Asset. We therefore notify the following modifications in the Sale Notification dated 11<sup>th</sup> December 2021 (the “Sale Notification”):

The revised Schedule of Sale process for the Stressed Asset shall be as under:

1. “SR of EARC Trust SC 109 with underlying of Marine Drive Hospitality and Realty Private Limited”.
2. “SR of EARC Trust SC 342 with underlying of Castex Technologies Limited”.

Sr. No.	Activity	Date & Time
1	Opening of Data Room	11 <sup>th</sup> December 2021 to 7 <sup>th</sup> January 2022 (Both days inclusive)
2	Resolution of Queries	11 <sup>th</sup> December 2021 to 7 <sup>th</sup> January 2022 (Both days inclusive)
3	Intimation of Reserve Price	20 <sup>th</sup> December, 2021
4	Providing information regarding names and details of Authorized Officials to whom bids are to be submitted	20 <sup>th</sup> December, 2021
5	Submission of bids	10 <sup>th</sup> January 2022 by 7.00pm.



6	Date of Opening Bids and Communication to the Successful Bidders	11 <sup>th</sup> January 2022
7	Date of Payment	12 <sup>th</sup> January 2022 to 14 <sup>th</sup> January 2022

2. The Schedule for Sale and terms of sale with respect to two other Stressed Assets mentioned in the Sale Notification shall remain same.
3. Save and except the above modifications with respect to the Stressed Asset mentioned herein, all other terms and conditions of the Sale Notification remain unchanged.
4. This modification should be read along with the Notification dated 11<sup>th</sup> December, 2021 and both shall constitute single notification.

Authorized Signatory

-Sd-

ECL Finance Limited

Date: 23<sup>rd</sup> December, 2021