

NOTIFICATION FOR SALE OF SECURITY RECEIPTS
(Modification/Amendment II)

We, ECL Finance Limited (ECLFL) issued a notification on our website (<https://eclfinance.edelweissfin.com/>) on 14th February 2024 for sale of certain Security Receipt/s (SR/SRs), on the terms and conditions contained more elaborately therein.

ECLFL has decided to modify the schedule of the sale process as mentioned further below. This modification should be read along with the notification dated 14th February 2024 & 19th February 2024.

Save and except the above modification, all other terms and conditions of the sale notification shall remain unchanged.

Schedule

Sr. No.	Activity	Date & Time
1	Paper Publication of Sale of Security Receipts	14 th February, 2024
2	Last date of submission for EOI & Execution of NDA	15 th February, 2024
3	Opening of Data Room	14 th February, 2024 to 29 th February, 2024 (Both days inclusive)
4	Resolution of Queries	14 th February, 2024 to 29 th February, 2024 (Both days inclusive)
5	Submission of bids	29 th February, 2024
6	Date of Opening Bids and Communication to the Successful Bidders	01 st March, 2024 before 10 AM
7	Date of Payment & Documentation	01 st March, 2024 to 04 th March, 2024

For ECL Finance Limited

Sd/-

(Authorized Signatory)