

**NOTIFICATION FOR SALE OF SECURITY RECEIPTS**  
(Modification/Amendment I)

We, ECL Finance Limited (ECLFL) issued a notification on our website (<https://eclfinance.edelweissfin.com/>) on 14<sup>th</sup> February 2024 for sale of certain Security Receipt/s (SR/SRs), on the terms and conditions contained more elaborately therein.

ECLFL has decided to modify the schedule of the sale process as mentioned further below. This modification should be read along with the notification dated 14<sup>th</sup> February 2024.

Save and except the above modification, all other terms and conditions of the sale notification shall remain unchanged.

**Schedule**

Sr. No.	Activity	Date & Time
1	Paper Publication of Sale of Security Receipts	14 <sup>th</sup> February, 2024
2	Last date of submission for EOI & Execution of NDA	15 <sup>th</sup> February, 2024
3	Opening of Data Room	14 <sup>th</sup> February, 2024 to 22 <sup>nd</sup> February, 2024 (Both days inclusive)
4	Resolution of Queries	14 <sup>th</sup> February, 2024 to 22 <sup>nd</sup> February, 2024 (Both days inclusive)
5	Submission of bids	22 <sup>nd</sup> February, 2024
6	Date of Opening Bids and Communication to the Successful Bidders	23 <sup>rd</sup> February, 2024 before 10 AM
7	Date of Payment & Documentation	23 <sup>rd</sup> February, 2024 to 26 <sup>th</sup> February, 2024

For ECL Finance Limited

Sd/-

(Authorized Signatory)