

*(On Bidder's Letter Head)*

Expression of Interest

Date:

To,

Authorised Officer,  
ECL Finance Limited,  
5<sup>th</sup> Floor, Tower 3, Wing B, Kohinoor City Mall,  
Kohinoor City, Kirol Road,  
Kurla (W), Mumbai-400070

**Sub:** Purchase of Security Receipts – February 2024

We refer to the advertisement of ECL Finance Limited (**ECLF**) in Free Press Journal, Financial Express & Navshakti dated 14<sup>th</sup> February 2024 for sale of certain Security Receipts. This is to confirm that, we are eligible and have the financial capacity to conclude the purchase of Security Receipts in accordance with the applicable laws and regulations of India. We hereby confirm our intention to proceed with due diligence in Data Room being set up by ECLF.

Subject to our findings and pursuant to the due diligence review, we intend to submit a Bid for the Security Receipts offered for sale by ECLF.

We have executed NDA as on \_\_\_\_\_ and have attached the same as enclosure.

Details of the Authorised signatory are as below:

Name:

Address:

Contact no:

Email ID:

We shall co-ordinate with you regarding the Data Room schedule.

With regards,

<Authorised Signatory>