

NOTIFICATION FOR SALE OF STRESSED FINANCIAL ASSETS
(Modification/Amendment I)

In continuation of paper publication of Sale of Stressed Financial Asset published on 29th November 2023 in Free Press Journal, Nav Shakti & Financial Express, ECL Finance Limited (ECLFL) issued a notification (**Notification No. 3**) on our website (<https://www.eclfinance.edelweissfin.com>) on 08th December 2023 for sale of certain Stressed financial Assets on the terms and conditions contained more elaborately therein.

ECLFL has decided to modify the schedule of sale process as mentioned below. This modification should be read along with the notification dated 08th December 2023.

Save and except the above modification, all other terms and conditions of the sale notification dated 08th December 2023 shall remain unchanged.

For ECL Finance Limited

Sd/-

(Authorized Signatory)

SCHEDULE

| Sr. No. | Activity | Date & Time |
|----------------|--|---|
| 1 | Paper Publication of Sale of Stressed Financial Assets | 29 th November, 2023 |
| 2 | Last date of submission for EOI & Execution of NDA | 15 th December, 2023 |
| 3 | Opening of Data Room | 08 th December, 2023 to 27 th December, 2023 (Both days inclusive) |
| 4 | Resolution of Queries | 08 th December, 2023 to 27 th December, 2023 (Both days inclusive) |
| 5 | Intimation of Reserve Price | 18 th December, 2023 |
| 6 | Providing information regarding names and details of Authorized Officials to whom bids are to be submitted | 18 th December, 2023 |
| 7 | Submission of bids | On or before 27 th December 2023 |
| 8 | Date of Opening Bids and Communication to the Successful Bidders | 28 th December, 2023 after 10 AM |
| 9 | Date of Payment & Documentation | 28 th December, 2023 & 29 th December, 2023 |