

NOTIFICATION FOR SALE OF STRESSED FINANCIAL ASSETS
(Modification/Amendment I)

In continuation of paper publication of Sale of Stressed Financial Asset published on 29th November 2023 in Free Press Journal, Nav Shakti & Financial Express, ECL Finance Limited (ECLFL) issued a notification (**Notification No. 1**) on our website (<https://www.eclfinance.edelweissfin.com>) on 04th December 2023 for sale of certain Stressed financial Assets on the terms and conditions contained more elaborately therein.

As per request from the ARC, ECLFL has decided to modify the schedule of sale process as mentioned below. This modification should be read along with the notification dated 04th December 2023.

Save and except the above modification, all other terms and conditions of the sale notification dated 04th December 2023 shall remain unchanged.

For ECL Finance Limited

Sd/-

(Authorized Signatory)

SCHEDULE

Sr. No.	Activity	Date & Time
1	Paper Publication of Sale of Stressed Financial Assets	29 th November, 2023
2	Last date of submission for EOI & Execution of NDA	08 th December, 2023
3	Opening of Data Room	04 th December, 2023 to 20 th December, 2023 (Both days inclusive)
4	Resolution of Queries	04 th December, 2023 to 20 th December, 2023 (Both days inclusive)
5	Intimation of Reserve Price	11 th December, 2023
6	Providing information regarding names and details of Authorized Officials to whom bids are to be submitted	11 th December, 2023
7	Submission of bids	20 th December, 2023
8	Date of Opening Bids and Communication to the Successful Bidders	21 st December, 2023 after 10 AM
9	Date of Payment & Documentation	21 st December, 2023 & 22 nd December, 2023