

(On Bidder's Letter Head)

Expression of Interest

Date:

To,
Authorized Signatory,
Tower 3, Wing 'B', Kohinoor City Mall,
Kohinoor City, Kirol Road,
Kurla (West), Mumbai – 400 070

Sub: Purchase of Stressed Financial Assets portfolio – December 2023

We refer to the advertisement of ECL Finance Limited (**ECLF**) in Free Press Journal/ Nav Shakti/Financial Express dated 29th November, 2023 for sale of certain Stressed Financial Assets. This is to confirm that, we are eligible and have the financial capacity to conclude the purchase of Loan Portfolio in accordance with the applicable laws and regulations of India. We hereby confirm our intention to proceed with due diligence in Data Room being set up by ECLF.

Subject to our findings and pursuant to the due diligence review, we intend to submit a Bid for the Loan Portfolio offered for sale by ECLF.

We have executed NDA as on _____ and have attached the same as enclosure.

Details of the Authorised signatory are as below:

Name:

Address:

Contact no:

Email ID:

We shall co-ordinate with you regarding the Data Room schedule.

With regards,

<Authorised Signatory>