

**NOTIFICATION FOR SALE OF SECURITY RECEIPTS**  
(Modification/Amendment III)

We, ECL Finance Limited (ECLFL) issued a notification on our website (<https://eclfinance.edelweissfin.com/>) on 26<sup>th</sup> October 2023 for sale of certain Security Receipt/s (SR/SRs), on the terms and conditions contained more elaborately therein.

ECLFL has decided to modify the schedule of the sale process for the asset in Annexure II as mentioned further below. This modification should be read along with the notification dated 26<sup>th</sup> October 2023 , 2<sup>nd</sup> November 2023 & 6<sup>th</sup> November 2023.

Save and except the above modification, all other terms and conditions of the sale notification shall remain unchanged.

**Schedule**

Sr. No.	Activity	Date & Time
1	Paper Publication of Sale of Security Receipts	17 <sup>th</sup> October, 2023
2	Last date of submission for EOI & Execution of NDA	28 <sup>th</sup> October, 2023
3	Opening of Data Room	26 <sup>th</sup> October, 2023 to 20 <sup>th</sup> November (Both days inclusive)
4	Resolution of Queries	26 <sup>th</sup> October, 2023 to 20 <sup>th</sup> November (Both days inclusive)
5	Submission of bids	20 <sup>th</sup> November, 2023
6	Date of Opening Bids and Communication to the Successful Bidders	21 <sup>st</sup> November, 2023 after 10 AM
7	Date of Payment & Documentation	21 <sup>st</sup> November, 2023 to 23 <sup>th</sup> November, 2023

**Annexure - II**

Trust Name	No of SRs	Value per SR	Lot	Mode
EARC Trust – SC 452 (Class A)	1,07,210	1,112.84	Lot 6	Highest Bidder

For ECL Finance Limited

Sd/-

(Authorized Signatory)