

NOTIFICATION FOR SALE OF SECURITY RECEIPTS
(Modification/Amendment II)

We, ECL Finance Limited (ECLFL) issued a notification on our website (<https://eclfinance.edelweissfin.com/>) on 26th October 2023 for sale of certain Security Receipt/s (SR/SRs), on the terms and conditions contained more elaborately therein.

We have modified the list of Asset for Sale vide Annexure II hereinbelow.

“This process for Sale of Security Receipts will be subject to RBI Guidelines”

We hereby modify/extend the schedule of sale process as under:

This modification should be read along with the notification dated 26th October 2023 & 1st November 2023.

Save and except the above modification, all other terms and conditions of the sale notification shall remain unchanged.

Schedule

Sr. No.	Activity	Date & Time
1	Paper Publication of Sale of Security Receipts	17 th October, 2023
2	Last date of submission for EOI & Execution of NDA	28 th October, 2023
3	Opening of Data Room	26 th October, 2023 to 15 th November (Both days inclusive)
4	Resolution of Queries	26 th October, 2023 to 15 th November (Both days inclusive)
5	Submission of bids	15 th November, 2023
6	Date of Opening Bids and Communication to the Successful Bidders	16 th November, 2023 after 9 AM
7	Date of Payment & Documentation	16 th November, 2023 to 17 th November, 2023

Annexure - II

Trust Name	No of SRs	Value per SR	Lot	Mode
EARC Trust – SC 452 (Class A)	1,07,210	1,112.84	Lot 6	Highest Bidder

For ECL Finance Limited

Sd/-

(Authorized Signatory)

ECL Finance Limited

Corporate Identity Number : U65990MH2005PLC154854

Registered Office : Tower 3, Wing 'B', Kohinoor City Mall, Kohinoor City, Kirod Road, Kurla (W), Mumbai - 400070 ☎+91 22 4272 2200

<https://eclfinance.edelweissfin.com>