

(On Bidder's Letter Head)

Expression of Interest

Date:

To,

Authorised Officer,
ECL Finance Limited,
5th Floor, Tower 3, Wing B, Kohinoor City Mall,
Kohinoor City, Kirol Road,
Kurla (W), Mumbai-400070

Sub: Purchase of Security Receipts – October2023

We refer to the advertisement of ECL Finance Limited (**ECLF**) in Free Press Journal, Financial Express & Navshakti dated 17th October 2023 for sale of certain Security Receipts. This is to confirm that, we are eligible and have the financial capacity to conclude the purchase of Security Receipts in accordance with the applicable laws and regulations of India. We hereby confirm our intention to proceed with due diligence in Data Room being set up by ECLF.

Subject to our findings and pursuant to the due diligence review, we intend to submit a Bid for the Security Receipts offered for sale by ECLF.

We have executed NDA as on _____ and have attached the same as enclosure.

Details of the Authorised signatory are as below:

Name:

Address:

Contact no:

Email ID:

We shall co-ordinate with you regarding the Data Room schedule.

With regards,

<Authorised Signatory>