

NOTIFICATION FOR SALE OF SECURITY RECEIPTS
(Modification/Amendment II)

We, ECL Finance Limited (ECLFL) issued a notification on our website (<https://eclfinance.edelweissfin.com/>) on 14th September 2023 for sale of certain Security Receipt/s (SR/SRs), on the terms and conditions contained more elaborately therein.

We would like to inform that the entire process to be intended to close before end of Q2FY24, however due to notification issued by RBI (Office Circular no. 90/C-3 dated 27th September,2023), 29th September 2023 is declared as a non-working day/Bank Holiday in the State of Maharashtra. So, we hereby issue the following addendum.

The fresh schedule of sale process is mentioned further below.

This modification should be read along with the notification dated 14th September 2023 and 25th September 2023.

Save and except the above modification, all other terms and conditions of the sale notification shall remain unchanged.

Schedule

Sr. No.	Activity	Date & Time
1	Paper Publication of Sale of Security Receipts	12th September, 2023
2	Last date of submission for EOI & Execution of NDA	18th September, 2023
3	Opening of Data Room	14th September,2023 to 27th September (Both days inclusive)
4	Resolution of Queries	14th September,2023 to 27th September (Both days inclusive)
5	Submission of bids	27th September, 2023
6	Date of Opening Bids and Communication to the Successful Bidders	28th September, 2023 (After 9 AM)
7	Date of Payment & Documentation	28th September, 2023

For ECL Finance Limited

Sd/-

(Authorized Signatory)