

(On Bidder's Letter Head)

Expression of Interest

Date: .09.2023

To,
Authorized Signatory,
5th Floor, Tower 3, Wing 'B', Kohinoor City Mall,
Kohinoor City, Kirool Road,
Kurla (West), Mumbai – 400 070

Sub: Purchase of Stressed Financial Assets portfolio 2023.

We refer to the advertisement of ECL Finance Limited (**ECLFL**) in Free Press Journal/ Nav Shakti/Financial Express dated 05th September 2023 and email dated _____ 2023 for sale of certain Stressed Financial Assets. This is to confirm that, we are eligible and have the financial capacity to conclude the purchase of Loan Portfolio in accordance with the applicable laws and regulations of India. We hereby confirm our intention to proceed with due diligence in Data Room being set up by ECLFL.

Subject to our findings and pursuant to the due diligence review, we intend to submit a Bid for the Loan Portfolio offered for sale by ECLFL.

We have already executed NDA with you. Details of the Authorised signatory are as below:

Name:
Address:
Contact no:
Email ID:

We shall co-ordinate with you regarding the Data Room schedule.

With regards,

<Authorised Signatory>