NOTIFICATION FOR SALE OF STRESSED FINANCIAL ASSETS

(Modification/Amendment II)

In continuation of paper publication of Sale of Stressed Financial Asset published on 07th June 2023 in Free Press Journal, Nav Shakti & Financial Express, ECL Finance Limited (ECLFL) issued a notification (<u>Notification No. 3</u>) on our website (https://www.eclfinance.edelweissfin.com) on 09th June 2023 for sale of certain Stressed financial Assets on the terms and conditions contained more elaborately therein.

ECLFL has decided to modify the schedule of sale process as mentioned below. This modification should be read along with the notification dated 09th June 2023 & 13th June 2023.

Save and except the above modification, all other terms and conditions of the sale notification dated 09th June 2023 shall remain unchanged.

For ECL Finance Limited

Sd/-

(Authorized Signatory)

Sr. No.	Activity	Date & Time
1	Paper Publication of Sale of Stressed Financial Assets	07 th June, 2023
2	Last date of submission for EOI & Execution of NDA	10 th June, 2023
3	Opening of Data Room	09 th June, 2023 to 15 th June, 2023 (Both Days inclusive)
4	Resolution of Queries	09 th June, 2023 to 15 th June, 2023 (Both Days inclusive)
5	Intimation of Reserve Price	12 th June, 2023
6	Providing information regarding names and details of Authorized Officials to whom bids are to be submitted	12 th June, 2023
7	Submission of bids	16 th June, 2023 before 6 PM
8	Date of Opening Bids and Communication to the Successful Bidders	16 th June, 2023 after 7 PM
9	Date of Payment & Documentation	19 th June, 2023 to 26 th June, 2023

SCHEDULE