

NOTIFICATION FOR SALE OF STRESSED FINANCIAL ASSETS
(Modification/Amendment II)

In continuation of paper publication of Sale of Stressed Financial Asset published on 07th June 2023 in Free Press Journal, Nav Shakti & Financial Express, ECL Finance Limited (ECLFL) issued a notification (**Notification No. 1**) on our website (<https://www.eclfinance.edelweissfin.com>) on 07th June 2023 for sale of certain Stressed financial Assets on the terms and conditions contained more elaborately therein.

ECLFL has decided to modify the schedule of sale process as mentioned below. This modification should be read along with the notification dated 07th June 2023 & 13th June 2023.

Save and except the above modification, all other terms and conditions of the sale notification dated 07th June 2023 shall remain unchanged.

For ECL Finance Limited

Sd/-

(Authorized Signatory)

SCHEDULE

| Sr. No. | Activity | Date & Time |
|----------------|--|--|
| 1 | Paper Publication of Sale of Stressed Financial Assets | 07 th June, 2023 |
| 2 | Last date of submission for EOI & Execution of NDA | 10 th June, 2023 |
| 3 | Opening of Data Room | 07 th June, 2023 to 15 th June, 2023 (Both Days inclusive) |
| 4 | Resolution of Queries | 07 th June, 2023 to 15 th June, 2023 (Both Days inclusive) |
| 5 | Intimation of Reserve Price | 12 th June, 2023 |
| 6 | Providing information regarding names and details of Authorized Officials to whom bids are to be submitted | 12 th June, 2023 |
| 7 | Submission of bids | 16 th June, 2023 before 6 PM |
| 8 | Date of Opening Bids and Communication to the Successful Bidders | 16 th June, 2023 after 7 PM |
| 9 | Date of Payment & Documentation | 19 th June, 2023 to 26 th June, 2023 |