

NOTIFICATION FOR SALE OF SECURITY RECEIPTS

(Modification/Amendment I)

We, ECL Finance Limited (ECLFL) issued a notification on our website (<u>https://eclfinance.edelweissfin.com/</u>) on 10th March 2023 for sale of certain Security Receipt/s (SR/SRs), on the terms and conditions contained more elaborately therein.

ECLFL has decided to modify the schedule of sale process as mentioned further below. This modification should be read along with the notification dated 10th March 2023.

Save and except the above modification, all other terms and conditions of the sale notification shall remain unchanged.

<u>Schedule</u>

Sr. No.	Activity	Date & Time
1	Paper Publication of Sale of Security Receipts	10 th March, 2023
2	Last date of submission for EOI & Execution of NDA	15 th March, 2023
3	Opening of Data Room	10 th March 2023 to 16 th March 2023 (Both days inclusive)
4	Resolution of Queries	10 th March 2023 to 16 th March 2023 (Both days inclusive)
5	Submission of bids	20 th March 2023 before 12 pm
6	Date of Opening Bids and Communication to the Successful Bidders	20 th March 2023 after 3 pm
7	Date of Payment & Documentation	20 th March 2023 to 24 th March, 2023

For ECL Finance Limited

Sd/-

(Authorized Signatory)