NOTIFICATION FOR SALE OF SECURITY RECEIPTS

(Modification/Amendment I)

We, ECL Finance Limited (ECLFL) issued a notification on our website (<u>https://eclfinance.edelweissfin.com/</u>) on 23rd September 2022 for sale of certain Security Receipt/s (SR/SRs), on the terms and conditions contained more elaborately therein.

ECLFL has decided to modify/extend the schedule of sale process as mentioned further below. This modification should be read along with the notification dated 23rd September 2022.

Save and except the above modification, all other terms and conditions of the sale notification shall remain unchanged.

Sr. No.	Activity	Date & Time
1	Paper Publication of Sale of Assets	23 rd September, 2022
2	Last date of submission for EOI & Execution of NDA	30 th September, 2022
3	Opening of Data Room	24 th September, 2022 to 17 th October, 2022 (Both days inclusive)
4	Resolution of Queries	24 th September, 2022 to 17 th October, 2022 (Both days inclusive)
5	Intimation of Reserve Price	11 th October, 2022
6	Providing information regarding names and details of Authorized Officials to whom bids are to be submitted	11 th October, 2022
7	Submission of bids	18th October, 2022 by 3 PM
8	Date of Opening Bids and Communication to the Successful Bidders	18th October, 2022 by 7 PM
9	Date of Payment & Documentation	18 th October, 2022 to 20 th October, 2022

Schedule

For ECL Finance Limited

Sd/-

(Authorized Signatory)