

NOTIFICATION FOR SALE OF SECURITY RECEIPTS

(Modification/Amendment II)

ECL Finance Limited (ECLFL) issued a notification on our website (<https://www.eclfinance.edelweissfin.com>) on 1st April, 2022 for sale of Security Receipt/s (SR/SRs) on the terms and conditions contained more elaborately therein.

Due to the slow progress in due diligence of one of the Security Receipt, ECLFL has decided to extend the due diligence period for the said Security Receipt. We therefore notify the following:

The revised Schedule of Sale process for the Security Receipt shall be as under:

1. SRs of EARC Trust - SC 384

Revised Schedule

Sr. No.	Activity	Date & Time
1	Paper Publication of Sale of Assets	30 th March, 2022
2	Last date of submission for EOI & Execution of NDA	8 th April, 2022
3	Opening of Data Room	1 st April, 2022 to 29 th April, 2022 (Both days inclusive)
4	Resolution of Queries	1 st April, 2022 to 29 th April, 2022 (Both days inclusive)
5	Intimation of Reserve Price	12 th April, 2022
6	Providing information regarding names and details of Authorized Officials to whom bids are to be submitted	12 th April, 2022
7	Submission of bids	30 th April, 2022 by 7 PM
8	Date of Opening Bids and Communication to the Successful Bidders	2 nd May, 2022
9	Date of Payment & Documentation	2 nd May, 2022 to 4 th May 2022

Save and except the above modification, all other terms and conditions of the sale notification shall remain unchanged

This modification should be read along with the notification dated 1st April, 2022 & 12th April, 2022.

Authorized Signatory –

Sd

For ECL Finance Limited

Date: 18th April, 2022

ECL Finance Limited

Corporate Identity Number : U65990MH2005PLC154854

Registered Office : Tower 3, Wing 'B', Kohinoor City Mall, Kohinoor City, Kiroli Road, Kurla (W), Mumbai - 400070 ☎+91 22 4272 2200

<https://eclfinance.edelweissfin.com>