

NOTIFICATION FOR SALE OF STRESSED FINANCIAL ASSETS- ADDENDUM

(Modification/Amendment IV)

We, ECL Finance Limited (ECLFL) issued a notification on our website (<https://eclfinance.edelweissfin.com>) on 28th February, 2022 for sale of certain Stressed financial Assets on the terms and conditions contained more elaborately there

"This process for Sale of stressed financial asset will be subject to RBI guidelines".

Due to the slow progress in the due diligence of Stressed Financial assets, ECLFL has decided to modify/extend the schedule of sale process as mentioned further below.

This modification should be read along with the notification dated 28th February, 2022, 4th March 2022, 17th March 2022 and 25th March 2022

Save and except the above modification, all other terms and conditions of the sale notification shall remain unchanged.

Authorized Signatory –

Sd/-

For ECL Finance Limited.

Date: 29th March, 2022

Revised Schedule of Sale Process

| Sr. No. | Activity | Date & Time |
|---------|--|---|
| 1 | Paper Publication of Sale of Assets | 26 th February, 2022 |
| 2 | Last date of submission for EOI & Execution of NDA | 9 th March, 2022 |
| 3 | Opening of Data Room | 4 th March, 2022 to 30 th March, 2022 (Both days inclusive) |
| 4 | Resolution of Queries | 4 th March, 2022 to 30 th March, 2022 (Both days inclusive) |
| 5 | Intimation of Reserve Price | 11 th March, 2022 |
| 6 | Providing information regarding names and details of Authorized Officials to whom bids are to be submitted | 11 th March, 2022 |
| 7 | Submission of bids | 30 th March, 2022 by 7:00 pm |
| 8 | Date of Opening Bids and Communication to the Successful Bidders | 30 th March, 2022 by 10:00 pm |
| 9 | Date of Payment & Documentation | 31 st March 2022 |

ECL Finance Limited

Corporate Identity Number : U65990MH2005PLC154854

Registered Office : Tower 3, Wing 'B', Kohinoor City Mall, Kohinoor City, Kiro Road, Kurla (W), Mumbai - 400070 ☎+91 22 4272 2200

<https://eclfinance.edelweissfin.com>