

(On Bidder's Letter Head)

Expression of Interest

Date:

To,
Authorised Officer,
ECL Finance Limited,
10th, Edelweiss House, Off CST Road,
Kalina, Mumbai- 400 098

Sub: Purchase of Stressed Financial Assets – Sale Notice Dated April 29, 2021

We refer to the advertisement of ECL Finance Limited (“ECLFL”) in Financial Express/ Nav Shakti/Free Press Journal dated April 29, 2021 and email dated May 3, 2021 for sale of certain Stressed Financial Assets. This is to confirm that, we are eligible and have the financial capacity to conclude the purchase of Stressed Financial Assets listed in the captioned Sale Notice in accordance with terms thereof, the applicable laws and regulations of India. We hereby confirm our intention to proceed with due diligence in Data Room being set up by ECLFL.

Subject to our findings and pursuant to the due diligence review, we intend to submit a Bid for the Stressed Financial Assets offered for sale by ECLFL.

We have executed NDA as on _____ and have attached the same as enclosure.

Details of the Authorised signatory are as below:

Name:

Address:

Contact no:

Email ID:

We shall co-ordinate with you regarding the Data Room schedule.

With regards,

<Authorised Signatory>