

April 03, 2024

BSE Limited
P J Towers,
Dalal Street, Fort,
Mumbai – 400 001.

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai - 400051

Madam/ Dear Sir,

Sub: Compliance Certificate under Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for year ended March 31, 2024

Pursuant to the requirements of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“the Listing Regulations”), please find attached herewith the Compliance Certificates as furnished to the Company by the Registrar and Transfer agents certifying compliance with Regulation 7(2) of the Listing Regulations, for the year ended March 31, 2024.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For ECL Finance Limited



Kashmira Mathew
Executive Director & Head – Governance

Encl: a/a

April 01, 2024

BSE Limited
P J Towers, Dalal Street,
Fort, Mumbai - 400 001.

National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (East),
Mumbai - 400 051.

Madam/ Dear Sir,

Sub: Compliance Certificate under Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for year ended March 31, 2024

Pursuant to the requirements of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Listing Regulations"), this is to confirm that during the year ended March 31, 2024, ECL Finance Limited (the Company) has complied with the provisions of Regulation 7(2) of the Listing Regulations in respect of the Securities issued by the Company and listed on the Stock Exchanges.

Kindly take the same on record.

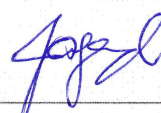
Thanking you,

Yours faithfully,

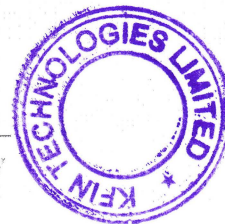
For ECL Finance Limited

For Kfin Technologies Limited


 Kashmira Mathew
Executive Director & Head - Governance



Authorised Signatory



April 03, 2024

To

BSE Limited
P J Towers,
Dalal Street, Fort,
Mumbai – 400 001.

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai - 400051

Subject: Compliance Certificate - Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the year ended March 31, 2024.

Reference: Details of Non-Convertible Debentures issued by the Company on Private Placement Basis:

Series / Tranche	ISIN	Security Name	BSE Security Code
NA	INE804I08643	Unsecured NCD	951680
NA	INE804I07YF6	Secured NCD	951325
NA	INE804I07YP5	Secured NCD	951482
NA	INE804I07ZE6	Secured NCD	951709
NA	INE804I08668	Unsecured NCD	952728
NA	INE804I08676	Unsecured NCD	952847
NA	INE804I07E59	Secured NCD	952901
NA	INE804I07E34	Secured NCD	952884
NA	INE804I07O32	Secured NCD	953677
NA	INE804I07V09	Secured NCD	954000
NA	INE804I07V82	Secured NCD	954052
ISSUE V	INE804IA7014	Secured NCD	936398
ISSUE V	INE804IA7220	Secured NCD	936971
ISSUE VII	INE804IA7238	Secured NCD	936973
ISSUE VII	INE804IA7246	Secured NCD	936975
ISSUE VII	INE804IA7253	Secured NCD	936977
NA	INE804I07ZT4	Secured NCD	951882
NA	INE804I07ZY4	Secured NCD	952056
NA	INE804I07E42	Secured NCD	952885
NA	INE804I07H49	Secured NCD	953154
ISSUE V	INE804IA7022	Secured NCD	936400
ISSUE VII	INE804IA7212	Secured NCD	936969

ECL Finance Limited

Corporate Identity Number : U65990MH2005PLC154854

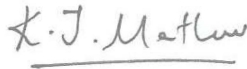
Registered Office : 5th Floor, Tower 3, Wing 'B', Kohinoor City Mall, Kohinoor City, Kirod Road, Kurla (W), Mumbai - 400070 ©+91 22 4272 2200

Email : assistance@ecf.com Web : <https://ecffinance.edelweissfin.com>

As per the requirement of Regulation 7 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that electronic connectivity facility during the period April 01, 2023 to March 31, 2024 (both days inclusive) was provided by the Company's Registrar and Share Transfer Agent, viz., Link Intime India Private Limited, which is registered as Registrar & Share Transfer Agent in Category - I with the Securities and Exchange Board of India vide Registration Number : INR000004058.

Thanking you.

For ECL Finance Limited



Kashmira Mathew
Executive Director & Head - Governance

For Link Intime India Private Limited

GANESH
RAGHUNATH
H JADHAV

Digitally signed by
GANESH RAGHUNATH
JADHAV
Date: 2024.04.04
18:36:34 +05'30'

Authorised Signatory